



Entered on Docket  
May 21, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,  
  
USA CAPITAL REALTY ADVISORS, LLC,  
  
USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,  
  
USA CAPITAL FIRST TRUST DEED  
FUND, LLC,  
  
USA SECURITIES, LLC,

Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**ORDER REQUIRING JOHN M.  
KEILLY TO PRODUCE  
DOCUMENTS AND APPEAR FOR  
EXAMINATION PURSUANT TO  
FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order  
Requiring John M. Keilly to Produce Documents and Appear for Examination Pursuant to

1 Federal Rule of Bankruptcy Procedure 2004 (the "Motion"), the Motion having been  
2 submitted to this Court, and good cause appearing,

3 IT IS HEREBY ORDERED that John M. Keilly appear for examination, as set  
4 forth in the subpoena to be issued under Federal Rule of Bankruptcy Procedure 9016, at  
5 the law offices of Lewis and Roca LLP, 3993 Howard Hughes Parkway, Suite 600, Las  
6 Vegas, Nevada 89169, on a business day no later than July 15, 2007 (or at such other  
7 mutually agreeable location, date, and time), and continuing from day to day thereafter  
8 until completed.  
9

10 Prepared by:

11 **DIAMOND MCCARTHY LLP**

**LEWIS AND ROCA LLP**

12  
13 By: /s/ Eric D. Madden  
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